

November 13, 2025

The Manager Corporate Relationship Department BSE Limited Floor 25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai-400001	The Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai- 400051
BSE Scrip Code: 532341	NSE Symbol: IZMO

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 13.11.2025

This is to inform you that the Board of Directors of Izmo Limited ('the Company') at its meeting held today i.e., November 13, 2025 which commenced at 2:00 PM (IST) and concluded at 04:15 PM (IST) has *inter alia*:

1. Approved Unaudited Standalone and Consolidated Financial Results for the Quarter II and Half Year ended 30.09.2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, we enclose herewith the Unaudited Standalone and Consolidated Financial Results for the Quarter II and Half Year ended 30.09.2025 along with the Limited Review Report issued by the Statutory Auditors of the Company.

2. Allotted 60,629 fully paid-up Equity Shares of the Company of Rs. 10/-each to its employees under Company's Employee Stock Option Plan 2013 (ESOP 2013) as per the recommendation by the Nomination Remuneration Committee of the Board of Directors of the Company. The said shares shall rank pari-passu with the existing Equity Shares of the Company in all respects. Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 14,89,29,470/- to Rs. 14,95,35,760/-. Details required under Notification for issue of shares under Regulation 10 (c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 in relation to allotment of shares under Izmo Limited Employee Stock Option Plan 2013 (ESOP 2013) is provided in '**ANNEXURE I**'.

This submission shall be treated as compliance of Regulation 30 read with Schedule III to the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with Regulation 10 (c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

3. Granted 29,000 stock options to eligible employees of the Company, under Company's Employees Stock Options Plan 2013 (ESOP 2013) at an exercise price of Rs. 10/- per options as per the recommendation by the Nomination Remuneration Committee of the Board of Directors of the Company. Each of the said option is convertible into one Equity Share of Rs.10/- each. Details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in relation to the above, is enclosed herewith as **Annexure – II**.

This submission shall be treated as compliance of Regulation 30 read with Schedule III to the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

izmo Ltd.

177/2C, Bilekahalli Industrial Area,
Bannerghatta Road, Bangalore-560 076, India
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4. Approved the proposal of entering into Joint Venture(s), Collaboration(s), or Technology Transfer Agreement(s) with any leading Optical Transceiver Design and Manufacturing Company(ies).

The disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, concerning the above would be made to the stock exchanges as and when the event occurs.

5. Approved the proposal of establishment of an Optical Transceiver Manufacturing Facility(ies).

The disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, concerning the above would be made to the stock exchanges as and when the event occurs.

6. Approved the proposal of exploring a Joint Venture for setting up a Silicon Photonics Fabrication Facility(ies) (Fab).

The disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, concerning the above would be made to the stock exchanges as and when the event occurs.

7. Approved the proposal for raising of funds to the tune of not exceeding Rs. 200 Crores by way of issue of Equity Shares or any other Securities, through permissible modes subject to all such regulatory/ statutory approvals as may be required.

The disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, concerning the above, is enclosed herewith as **Annexure – III**.

The above information shall also be made available on Company's website www.izmoltd.com.

We request you to take the same on record.

Thanking you

Yours faithfully,
for **IZMO Limited**

Varun Kumar A S

Company Secretary and Compliance Officer

Encl: As above

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Limited Review Report on Consolidated unaudited quarterly Financial Results of izmo Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
izmo Limited**

I have reviewed the accompanying statement of Consolidated unaudited financial results of izmo Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax for the quarter ended September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended September 30, 2025, as reported in these financial results have been approved by the Parent's Board of Directors but have not been subjected to review.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. My responsibility is to issue a report on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

1. The balance of Sundry Debtors, Inventories, Loans and Advances and Current Liabilities are subject to Confirmation and Reconciliation.
2. The Consolidated Revenue and Net Profit after tax for the period 1st April 2025 to 30th September 2025 amounting to INR 12,202.79 lakhs and INR 1,856.32 lakhs respectively include the financial results of the foreign Subsidiaries based on management certified accounts provided to me.

I have conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

I have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

R. Vijayanand B.Com., F.C.A.

Chartered Accountant

The Statement includes the results of the following companies:

Parent Company:

- Izmo Limited

Subsidiary Company Incorporated in India

- Izmo Microsystems Private Limited

Subsidiary Companies Incorporated Outside India

- Izmo Europe BVBA
- Izmo Inc, US
- Midrange Software Pte Ltd.
- Izmo France SARL
- Frog Data LLC
- Groupe Izmo
- Izmo Consulting
- IzmoCars Ltd
- Izmo Holdings UK Ltd
- Izmo Technologies GmbH

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The financial results of the foreign subsidiaries included in the Group, whose results reflect total revenues of INR. 5,056.83 Lakhs and total net profit after tax of INR. 1,604.21 Lakhs for the 2nd Quarter ended September 30th, 2025, as considered in the consolidated unaudited financial results of the Group. These unaudited financial results and other unaudited financial information have been approved and furnished to me by Management and my conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unaudited financial results and other unaudited financial information.



Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: 13-11-25
UDIN: 25202118BMIAIJ2316

Statement of Consolidated Un-audited Financial Results for the Quarter 30-09-2025

(Rs. in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended	
	Un-audited	Un-Audited	Un-Audited	Un Audited	Un Audited	Audited	Audited
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	31.03.2024
1 Revenue from Operations	6,010.69	5,650.94	5,855.26	11,661.63	10,613.27	22,461.01	18,674.83
2 Other Income	445.23	95.93	3,140.63	541.16	3,219.07	3,525.91	334.27
3 Total Income	6,455.92	5,746.87	8,995.89	12,202.79	13,832.34	25,986.92	19,009.10
4 Expenses							
(a) Cost of Materials Consumed	-	-	-	-	-	-	-
(b) Purchase of traded Stock (Direct Cost)	175.52	207.82	91.72	383.34	192.08	464.71	405.89
(c) Changes in Inventories	(0.43)	(49.94)	(8.65)	(50.37)	(8.65)	(21.05)	4.95
(d) Employee Benefit Expense	2,777.08	2,816.04	3,150.37	5,593.12	5,475.52	11,211.75	8,424.96
(e) Finance Cost	39.84	42.72	15.21	82.56	32.73	100.77	97.04
(f) Depreciation and Amortisation expense	440.32	419.55	395.73	859.87	783.93	1,644.30	1,543.67
(g) Other Expenses	1,707.14	1,710.30	1,673.06	3,417.44	3,075.53	6,974.98	5,849.51
Total Expenses	5,139.47	5,146.49	5,317.44	10,285.96	9,551.14	20,375.45	16,326.02
5 Profit/(Loss) before Tax for the Period (3-4)	1,316.45	600.38	3,678.45	1,916.83	4,281.20	5,611.47	2,683.08
6 Exceptional/Extraordinary Items	-	-	239.23	-	239.23	239.24	-
7 Profit/(loss) before tax for the period (5-6)	1,316.45	600.38	3,439.22	1,916.83	4,041.97	5,372.23	2,683.08
8 Tax Expense:							
a) Current tax	78.78	-	472.52	78.78	472.52	510.55	83.11
b) Taxes of earlier years	2.98	-	0.07	2.98	0.07	0.07	2.50
d) Deferred tax	(21.25)	-	(23.82)	(21.25)	(23.82)	(26.42)	(7.59)
9 Profit/(Loss) for the Period (7-8)	1,255.94	600.38	2,990.45	1,856.32	3,593.20	4,888.03	2,605.06
Other Comprehensive Income							
10 Items that will be reclassified to Profit or Loss							
- Fair value changes on investment, net	-	-	-	-	-	-	-
11 Items that will not be reclassified to Profit or Loss	-	-	-	-	-	5.68	10.18
12 Total Other Comprehensive Income	-	-	-	-	-	5.68	10.18
13 Total Comprehensive Income for the Period	1,255.94	600.38	2,990.45	1,856.32	3,593.20	4,893.71	2,615.24
14 Paid-up Equity Share Capital (Face value Rs.10/- per share)	1,489.29	1,489.23	1,414.80	1,489.29	1,414.80	1,487.21	1,411.36
15 Reserves	36,457.63	35,126.27	32,959.56	36,457.63	32,959.56	34,427.50	29,233.89
16 Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)							
(a) Basic	8.43	4.03	21.14	12.52	25.40	33.90	19.30
(b) Diluted	8.43	4.03	21.14	12.52	25.40	33.90	19.30

See accompanying notes to the Financial Results.

For IZMO Limited

Managing Director

For IZMO Limited

Director



izmo Ltd.

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IZMO LIMITED

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN:L72200KA1995PLC018734

CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2025

(Rs. in Lakhs)

Particulars	Note No.	As at September 30, 2025	As at March 31, 2025
I. ASSETS			
Non-current assets			
(a) Property, plant and equipment	3	635.56	634.94
(b) Right of Use Assets	4	449.74	190.05
(c) Other Intangible assets	5	27,287.19	26,784.06
(d) Deferred tax assets	6	94.60	73.35
(e) Other non-current assets	7	521.87	909.67
Total Non-current assets		28,988.96	28,592.07
Current assets			
(a) Inventories	8	50.37	21.05
(b) Financial assets			
(i) Trade receivables	9	11,660.00	9,888.78
(ii) Cash and cash equivalents	10	1,291.16	2,451.78
(iii) Other financial assets	11	4,739.50	2,851.54
Total Current assets		17,741.03	15,213.15
TOTAL ASSETS		46,729.99	43,805.22
II. EQUITY AND LIABILITIES			
Shareholders' funds			
(a) Share capital	12	1,489.29	1,487.21
(b) Other equity	13	36,457.63	34,427.51
TOTAL EQUITY		37,946.92	35,914.72
LIABILITIES			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	14	359.34	442.49
(ii) Lease Liabilities	14A	331.27	125.16
(b) Provisions	15	416.97	365.78
Total Non current liabilities		1,107.58	933.43
Current liabilities			
(a) Financial liabilities			
(i) Trade payables			
(A) micro and small enterprises, and	16	41.19	4.58
(B) other than micro and small enterprises	16	1,132.73	441.32
(ii) Other Financial Liabilities	17	572.74	609.99
(b) Provisions	18	74.28	71.72
(c) Other current liabilities	19	5,775.77	5,328.17
(d) Current Tax Liabilities (Net)	20	78.78	501.28
Total Current liabilities		7,675.48	6,957.07
TOTAL EQUITY AND LIABILITIES		46,729.99	43,805.22

For IZMO Limited

Managing Director

For IZMO Limited

Director


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CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30.09.2025

(Rs. in Lakhs)

	Particulars	September 30, 2025	September 30, 2024
A.	Cash Flow from Operating Activities		
	Net Profit Before Taxation	1,916.83	4,041.97
	Adjustments for:		
	Depreciation	859.87	783.93
	Interest Expense	82.56	32.73
	Interest Income	(23.69)	(1.07)
	Rental Income	(9.33)	(12.11)
	Profit on sale of Property	-	(3,053.26)
	Exceptional Items - Loss of Disposal of building	-	147.68
	Employee stock option expenses	173.80	132.48
	Operating Profit Before Working Capital Changes	3,000.04	2,072.35
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	(1,771.22)	(1,292.42)
	(Increase)/Decrease in Inventories	(29.32)	(8.65)
	(Increase)/Decrease in short term Loans and Advances	(1,500.16)	(858.58)
	Increase/(Decrease) in Current Liabilities and Provisions	769.60	253.17
	Cash Generated from Operations	468.94	165.87
	Direct Taxes paid (Net of Refunds)	(81.75)	(472.59)
	Net cash from Operating Activities	387.19	(306.72)
B.	Cash Flows from Investing Activities		
	Purchase/Addition of Fixed Assets	(1,261.01)	(1,626.58)
	ROU Asset	(362.31)	-
	Proceeds from Sale of Property	-	3,100.00
	Rental Income	9.33	12.11
	Interest Received	23.69	1.07
	Net cash used in Investing Activities	(1,590.30)	1,486.59
C.	Cash Flows from Financing Activities		
	Additional / (Repayment) of Long Term Borrowings	(83.15)	(81.71)
	Lease Liabilities	206.12	-
	Proceeds from issue of equity share capital (net of expenses)	2.09	3.44
	Interest paid	(82.56)	(32.73)
	Net Cash used in Financing Activities	42.49	(111.00)
	Net increase in Cash and Cash Equivalents (A + B + C)	(1,160.62)	1,068.87
	Cash and Cash Equivalents at the Beginning of the Year	2,451.78	1,691.96
	Cash and Cash Equivalents at the End of the Year	1,291.16	2,760.83
		September 30, 2025	September 30, 2024
	Components of Cash and Cash Equivalents		
	Balances with Scheduled Banks		
	- In Current & other accounts	1,289.86	2,759.85
	Cash on Hand	1.30	0.98
		1,291.16	2,760.83

For IZMO Limited

Managing Director

For IZMO Limited

Director


izmo Ltd.

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Limited Review Report on unaudited quarterly financial Results and Standalone year-to-date results of izmo Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
izmo Limited**

I have reviewed the accompanying statement of unaudited Standalone financial results of izmo Limited ('the Company') for the quarter ended September 30, 2025 and the Standalone year to date results for the period from 1st April 2025 to 30th September 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. My responsibility is to express a conclusion on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

- The balance of Sundry Debtors, Inventories, Loans and Advances and Current Liabilities are subject to Confirmation and Reconciliation.

I have conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: 13-11-2025
UDIN: 25202118BMIA11179



Statement of Standalone Un-audited Financial Results for the Quarter ended 30-09-2025

(Rs. in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended	
	Un-audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Audited
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	31.03.2024
1 Revenue from Operation	1,124.32	1,100.28	1,207.00	2,224.60	2,299.74	4,685.64	4,261.94
2 Other Income	151.37	53.59	3,079.97	204.96	3,104.59	3,219.80	113.50
3 Total Income	1,275.69	1,153.87	4,286.97	2,429.56	5,404.33	7,905.44	4,375.44
4 Expenses:							
(a) Cost of Materials Consumed	-	-	-	-	-	-	-
(b) Purchase of traded Stock (Direct Cost)	14.64	11.67	40.68	26.31	134.98	165.32	405.89
(c) Changes in Inventories	-	-	-	-	-	-	4.95
(d) Employee Benefit Expense	993.96	951.04	983.25	1,945.00	1,787.64	3,646.59	3,037.02
(e) Finance Cost	23.15	22.72	7.99	45.87	12.96	23.05	27.74
(f) Depreciation and Amortisation expense	47.61	47.53	35.50	95.14	72.33	141.19	143.49
(g) Other Expenses	110.98	94.03	125.63	205.01	294.06	773.41	661.38
Total Expenses	1,190.34	1,126.99	1,193.05	2,317.33	2,301.97	4,749.55	4,280.47
5 Profit/(Loss) before Tax for the Period (3-4)	85.35	26.88	3,093.92	112.23	3,102.36	3,155.89	94.97
6 Exceptional/Extraordinary items and tax for the period	-	-	239.23	-	239.23	239.24	-
7 Profit/(Loss) before Tax for the Period (5-6)	85.35	26.88	2,854.69	112.23	2,863.13	2,916.65	94.97
8 Tax Expense:							
a) Current tax	78.78	-	472.52	78.78	472.52	501.28	80.76
b) Taxes of earlier years	2.98	-	0.07	2.98	0.07	0.07	2.50
c) Deferred tax	(21.25)	-	(23.82)	(21.25)	(23.82)	(28.11)	(7.36)
9 Profit/(Loss) for the Period (7-8)	24.84	26.88	2,405.92	51.72	2,414.36	2,443.40	19.07
10 Items that will be reclassified to Profit or Loss							
- Fair value changes on investment, net	-	-	-	-	-	-	-
11 Items that will not be reclassified to Profit or Loss	-	-	-	-	-	5.68	10.18
12 Total Other Comprehensive Income	-	-	-	-	-	5.68	10.18
13 Total Comprehensive Income for the Period (9+12)	24.84	26.88	2,405.92	51.72	2,414.36	2,449.07	29.25
14 Paid-up Equity Share Capital (Face value Rs.10/- per share)	1,489.29	1,489.29	1,414.80	1,489.29	1,414.80	1,487.21	1,411.36
15 Reserves	19,861.81	19,761.55	19,042.59	19,861.81	19,042.59	19,636.29	16,495.75
16 Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)							
(a) Basic	0.17	0.18	17.01	0.35	17.06	16.95	0.14
(b) Diluted	0.17	0.18	17.01	0.35	17.06	16.95	0.14

See accompanying notes to the Financial Results.

For IZMO Limited

Managing Director

For IZMO Limited

Director



izmo Ltd.

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Particulars	Note No.	As at September 30, 2025	As at March 31, 2025
I. ASSETS			
Non-Current Assets			
(a) Property, plant and equipment	3	163.50	184.57
(b) Right-of-Use Assets	4	301.92	-
(c) Other Intangible assets	5	15.60	26.57
(d) Financial assets			
(i) Investments	6	16,010.38	16,010.38
(e) Deferred tax assets	7	96.06	74.81
(f) Other non-current assets	8	521.86	909.67
Total Non-Current Assets		17,109.32	17,206.00
Current assets			
(a) Inventories	9	-	-
(b) Financial assets			
(i) Trade receivables	10	3,373.91	2,923.08
(ii) Cash and cash equivalents	11	606.59	1,253.49
(iii) Other financial assets	12	2,090.75	1,699.13
Total Current Assets		6,071.25	5,875.70
TOTAL ASSETS		23,180.57	23,081.70
II. EQUITY AND LIABILITIES			
Shareholders' funds			
(a) Share capital	13	1,489.29	1,487.21
(b) Other equity	14	19,861.81	19,636.29
TOTAL EQUITY		21,351.10	21,123.50
LIABILITIES			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	15	167.46	199.64
(ii) Lease Liabilities	15A	202.74	-
(b) Provisions	16	385.07	370.63
Total Non current liabilities		755.27	570.27
Current liabilities			
(a) Financial liabilities			
(i) Lease Liabilities	15A	109.67	-
(i) Trade payables			
(i) micro and small enterprises, and		1.77	1.41
(ii) other than micro and small enterprises	17	27.91	29.28
(ii) Other Financial Liabilities	18	341.50	319.67
(b) Provisions	19	69.47	66.87
(c) Other current liabilities	20	445.10	469.42
(d) Current Tax Liabilities (Net)	21	78.78	501.28
Total Current liabilities		1,074.20	1,387.93
TOTAL EQUITY AND LIABILITIES		23,180.57	23,081.70

For IZMO Limited

Managing Director
For IZMO Limited

Director

izmo Ltd.

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+91 8067125401 - 07/09
info@izmoltd.com
www.izmoltd.com


CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in Lakhs)

	Particulars	September 30, 2025	September 30, 2024
A.	Cash Flow from Operating Activities		
	Net Profit Before Taxation	112.23	2,863.13
	Adjustments for:		
	Depreciation	95.14	72.33
	Interest Expense	45.87	12.96
	Interest Income	(85.72)	(23.41)
	Rental Income	(9.33)	(12.12)
	Profit on sale of Property	-	(3,053.26)
	Exceptional Items - Loss of disposal of building	-	147.68
	Employee stock option expenses	173.80	132.48
	Operating Profit Before Working Capital Changes	331.99	139.79
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	(450.84)	(843.54)
	(Increase)/Decrease in short term Loans and Advances	(3.82)	(852.46)
	Increase/(Decrease) in Current Liabilities and Provisions	(299.31)	3.25
	Cash Generated from Operations	(421.97)	(1,552.96)
	Direct Taxes paid (Net of Refunds)	(81.75)	(472.59)
	Net cash from Operating Activities	(503.72)	(2,025.56)
B.	Cash Flows from Investing Activities		
	Purchase of Fixed Assets	(2.70)	(19.13)
	ROU Assest	(362.31)	-
	Proceeds from Sale of Property	-	3,100.00
	Rental Income	9.33	12.12
	Interest Received	85.72	23.41
	Net cash used in Investing Activities	(269.96)	3,116.41
C.	Cash Flows from Financing Activities		
	Proceeds from Term Borrowings/Repayment of Loans	170.57	(25.96)
	Proceeds from issue of equity share capital (net of expenses)	2.09	3.44
	Interest paid	(45.87)	(12.96)
	Net Cash used in Financing Activities	126.79	(35.47)
	Net increase in Cash and Cash Equivalents (A + B + C)	(646.90)	1,055.38
	Cash and Cash Equivalents at the Beginning of the Year	1,253.49	559.67
	Cash and Cash Equivalents at the End of the Year	606.59	1,615.05
	Components of Cash and Cash Equivalents	September 30, 2025	September 30, 2024
	Balances with Scheduled Banks		
	- In Current Account	355.09	1,603.13
	- In EEFC Account	176.01	-
	Cash on Hand	0.48	0.20
	Deposit with Bank	75.00	11.72
	TOTAL	606.59	1,615.05

For IZMO Limited

Managing Director

For IZMO Limited

Director



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Notes to Financial Results:

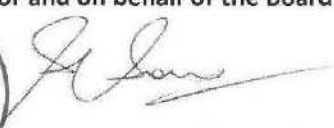
- 1 The above un-audited results for Q2 and half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13-11-2025.
- 2 Limited Review of the above results has been carried out by the Auditors.
- 3 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 4 We added 78 clients in the US market
- 5 Client addition in Europe including UK was 22.
- 6 The Izmo Microsystems business is ramping up as per expectation and we estimate that it would contribute to 50% of the overall revenues of the company in the next 2-3 years. Izmo Micro has taken a leadership position in the field of advanced 3D packaging as well as Silicon Photonics packaging and is contributing significantly to the "Make in India" program especially in the defence vertical.
- 7 Izmo Limited has received the recognition as an R&D House from the Department of Scientific and Industrial Research. This is a very prestigious recognition as only 2270 companies have received the same since the program was started.
- 8 Increase in Share capital by Rs. 2.08 lakhs during HY ended 30.09.2025 is on account of allotment of ESOP shares (20,854 shares) to eligible employees.
- 9 Employee benefit expenses for the half year ended 30th Sept'25 includes Rs.173.80 lakhs (Previous HYE 30.09.24 Rs.132.48 lakhs) expenses recognised on account of Stock option offered to employees under ESOP Schemes, recognised over the vesting period.
- 10 Other Income in PY (FY 24-25) includes Rs.30.53 Crores of Profit on sale of property held at Whitefield, Bangalore, by Izmo Ltd.
- 11 The Company has collected US\$ 106K (Rs.91.21 lakhs) from several companies towards image copyright infringement charges during period. This is part of the other income. This is a result of legal action taken by the company against several large international media companies using Izmo's automotive images illegally.
- 12 Previous period figures have been re-grouped/reclassified wherever necessary to conform to the current period presentation.
- 13 The Company operates in one reportable segment only.

Place: Bengaluru

Date: 13th November, 2025



For and on behalf of the Board


Sanjay Soni
Managing Director

izmo Ltd.

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Annexure I

Notification for issue of shares under Regulation 10 (c) of SEBI (SBEB) Regulations, 2021 in relation to allotment of shares under Izmo Limited Employee Stock Option Plan 2013 (ESOP 2013).

Sr. No.	Description	Particulars
1.	Company name and address of Registered Office	Izmo Limited Address: #177/2c Billekahalli Industrial Area Bannerghatta Road Bangalore Karnataka 560076 India.
2.	Name of the recognized Stock Exchanges on which the company's shares are listed	BSE Limited; and National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE: April 20, 2015; and NSE: June 21, 2015
4.	Filing Number, if any	BSE Application NSE Application
5.	Title of the Scheme pursuant to which shares are issued, if any	Izmo Limited Employee Stock Option Plan 2013 (ESOP 2013).
6.	Kind of security to be listed	Equity
7.	Par value of the shares	₹ 10/-
8.	Date of issue of shares	November 13, 2025
9.	Number of shares issued	60,629
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	From 1,48,92,948 to 1,49,53,576 (Both Inclusive)
12.	ISIN Number of the shares if issued in Demat	INE848A01014
13.	Exercise price per share	10
14.	Premium per share	Nil
15.	Total issued shares after this issue (equity)	1,49,53,576
16.	Total issued share capital after this issue (equity)	14,95,35,760
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Shares are identical in all respect to existing equity shares
20.	Details of listing fees, if payable	Not Applicable

for **IZMO Limited**

Varun Kumar A S

Company Secretary and Compliance officer

izmo Ltd.

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ANNEXURE-II

Details as required under Regulation 30 read with Paragraph B, Part A of Schedule III of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl. No.	Particulars	Details
1.	Brief details of options granted	29,000 Employee Stock Options were granted pursuant to Employees Stock Options Plan 2013 (ESOP 2013) to the eligible employees of the Company.
2.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021	Yes, the ESOP 2013 is in compliance with Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3.	Total number of shares covered by these options	Equivalent number of Equity Shares of Rs. 10/- each fully paid- up, to be issued against 29000 Options pursuant to the ESOP 2013.
4.	Pricing formula/Exercise Price	Exercise Price is ₹10/- per stock option.
5.	Time within which option may be exercised	The exercise period shall commence from the date of vesting and expire not later than Sixty months (5 Years) from the date of such vesting and such other conditions as per the ESOP, 2013.
6.	Brief details of significant terms	<ul style="list-style-type: none"> Equity shares arising on the exercise of the Options shall rank pari passu with all the other equity shares of the Company for the time being in issue, from the date of allotment. Such other terms as per ESOP, 2013.
7.	Options Vested	Not Applicable
8.	Options Exercised	
9.	Money Realized by Exercise of Options	
10.	The total number of Shares arising as a result of Exercise of Option	
11.	Options Lapsed	
12.	Variation of terms of Options	
13.	Subsequent changes or cancellation or exercise of such options	
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	

for **IZMO Limited**

Varun Kumar A S

Company Secretary and Compliance officer

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ANNEXURE-III

Details as required under Regulation 30 read with Paragraph B, Part A of Schedule III of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Details of Issuance of Securities

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares and/or any other Securities
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	To be decided later
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	To the tune of not exceeding Rs. 200 Crores (Rupees Two Hundred Crores)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

The Board will, in due course, determine the terms of the proposed issuance, including the type of security, pricing, timing and other related matters. The Company will make further disclosures as and when these decisions are finalized.

for **IZMO Limited**

Varun Kumar A S

Company Secretary and Compliance officer

izmo Ltd.

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